

Ms S. Waldron
Realty Management Limited
Ground Floor, Discovery House
Crossley Road
Stockport
SK4 5BH

Our Ref: CW/9659-R-21

17 December 2021

Dear Siobhan,

RISK ASSESSMENT OF DENE PARK, HEATON NORRIS, STOCKPORT, SK4 2HZ

Further to my visit of 17 November 2021, I set out below the findings of my inspection and risk assessment of your trees along with my management recommendations.

Method

The trees were assessed from ground level using binoculars. Stem diameters and heights were both measured and estimated.

Trees usually contain dead branches and minor defects that are not recorded individually unless they are of sufficient significance to affect the outcome of the risk assessment.

In consideration of the risks associated with the trees, the Quantified Tree Risk Assessment (QTRA) method has been applied. Guidance on the method, its application, and the use of results to inform management decisions is provided in the QTRA Practice Note¹.

Based on you accepting the principles set out in the QTRA Practice Note, I have taken account of the cost/benefit balance when providing management recommendations.

Where technical terms are used, they are included in a glossary at Appendix 3.

Limitations

Because the inspections were non-invasive and carried out from ground level, the disclosure of hidden defects cannot be expected. In this regard, I consider that a sufficient view was taken of the trees to inform the reasonable assessment of risks from their structural failure.

Assessment of the potential influence of trees, upon buildings or other structures resulting from the effects of trees upon shrinkable loadbearing soils, was excluded from our fee proposal, and therefore from this report.

Statutory protection of trees

An online search of Stockport Council's interactive mapping facility confirmed that trees on the site are not protected by a tree preservation order (TPO) and the site is not in a conservation area.

Tree data

My inspection records and management recommendations are in a tabulated Tree Risk Assessment Schedule (the Schedule) in Appendix 1, and trees are plotted on a Tree Risk Assessment Drawing (the Drawing) in appendix 2. The trees were assessed in groups and recorded individually only where there was a potentially significantly elevated risk, or there was some other reason to do so. Group reference numbers are prefixed G and individual trees are either prefixed T or by the reference for the group within which they stand, e.g. G1/7 would be tree number 7 and located in group G1. Both groups and individual trees are colour coded in relation to risk as described in table 1. The risk for groups is the residual risk after any higher risk trees have been considered and those trees recorded individually.

Risk decision making guidance

In 2011, the National Tree Safety Group, comprising a wide range of stakeholders, published a suite of guidance for tree owners and managers.

The guidance, which seeks to encourage tree owners to take a balanced and proportionate approach to tree safety management, is set out in three documents with the overarching guidance in *Common sense risk management of trees: Guidance on trees and public safety in the UK for, owners, managers and advisers*². There are also two summary documents, one for estates and smallholdings³, and another for householders.

Cheshire Woodlands cannot provide guarantees of safety or that trees or branches will not fail. We evaluate the structural condition of trees at what we consider to be an appropriate level of detail given their size and location in relation to people and property that could be harmed or damaged. What is an appropriate level of detail for our inspection of trees is informed by use of the QTRA method.

Risk control measures bring benefits in terms of reducing or eliminating a risk, but those benefits come at a cost that should, in broad terms, be balanced against the benefits of risk control. For guidance on considering costs and benefits, please refer to the QTRA Practice Note.

Based on the presumption that you agree to the principles set out here and in the QTRA Practice Note, I have taken account of the cost/benefit balance when providing management recommendations. You may wish to take a different approach; in which case I would review my advice.

For the avoidance of doubt, I am providing an inspection record and risk assessment of your trees, along with management advice. I am not providing guarantees of safety or dictating how you must manage your trees.

Table 1. QTRA Advisory Risk Thresholds

Risk Thresholds	Description	Action
1/ 000	<ul style="list-style-type: none"> Unacceptable Risks will not ordinarily be tolerated 	<ul style="list-style-type: none"> Control the risk
	<ul style="list-style-type: none"> Unacceptable (where imposed on others) Risks will not ordinarily be tolerated Tolerable (by agreement) Risks may be tolerated if those exposed to the risk accept it, or the tree has exceptional value 	<ul style="list-style-type: none"> Control the risk Review the risk Control the risk unless there is broad stakeholder agreement to tolerate it, or the tree has exceptional value Review the risk
1/10 000	<ul style="list-style-type: none"> Tolerable (where imposed on others) Risks are generally tolerable 	<ul style="list-style-type: none"> Assess costs and benefits of risk control Control the risk only where a significant benefit might be achieved at a reasonable cost Review the risk
1/1 000 000	<ul style="list-style-type: none"> Broadly Acceptable 	<ul style="list-style-type: none"> No action currently required Review the risk

Findings

No significantly elevated risks were identified and all of the assessed trees present risks within Broadly Acceptable (green) limits.

During the survey, I was notified that a neighbour had concerns that the willow tree in G8 was causing movement in the property during storms. There were no obvious signs of damage to the outside walls as a result of property movement and given the likely sandy nature of the underlying soils, as identified on the BGS⁴, it is likely that the roots of the tree are deeply rooted as opposed to being located along the surface towards the property. However, should the resident encounter movement in the property, I advise they provide video evidence, which could then be assessed by a structural engineer.

Tree T8 and group G13 have branches growing closely to dwellings and to prevent damage, it would be prudent to maintain sufficient clearances, as set out in the Schedule.

Some pine trees in group G8 exhibit signs of reduced vitality through foliage dieback (needle browning). The reason for the decline is unclear and casual monitoring is advised.

Conclusions and Recommendations

All of the assessed trees were found to present risks within Broadly Acceptable (green limits) and no immediate safety works are proposed.

Whilst naturally unlikely that the willow tree in G8 is causing movement in the adjacent property, if the neighbour is to provide video evidence of any movement, it would be prudent to have a structural engineer assess situation.

Management options are detailed in the Schedule and each is prefixed with a numbered category to help you prioritise the work.

I advise that you should periodically review the trees at perhaps 18 - 30 monthly intervals and carry out your own visual checks for signs of obvious damage to trees following severe wind events. Obvious damage might include broken and hanging branches, split branches or stems, partially failed trees that are hung up in neighbouring trees, or cracking in the ground around a tree indicating that there might have been excessive movement in its roots.

BS3998 2010 Tree work - Recommendations should be used as a reference point for standards of tree work. Cheshire Woodlands can provide on-site tree pruning and maintenance guidance for grounds staff if required.

Statutory protection of trees and wildlife should be considered in the planning and execution of tree pruning and removal. See our Guidance Note on Statutory Controls⁵.

Yours sincerely,



Tom Baron

Cheshire Woodlands Limited

Appendices

1. Tree Risk Assessment Schedule
2. Tree Risk Assessment Drawing
3. Glossary of Terms

Endnotes

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1. Quantified Tree Risk Assessment Practice Note

[2. Common sense risk management of trees: Guidance on trees and public safety in the UK for, owners, managers and advisers](#)

[3. Common sense risk management of trees: Landowner summary of guidance on trees and public safety in the UK for estates and smallholdings](#)

[4. British Geological Survey Map Viewer](#)

[5. Guidance Note: Statutory Controls](#)

APPENDIX 1

TREE RISK ASSESSMENT SCHEDULE



CLIENT: Realty Management LTD
 PROJECT: Dene Court
 Heaton Norris
 Stockport

BRIEF: Walkover Tree Risk Assessment Review
 SURVEYOR: T. Baron
 DATE: 17 November 2021
 REFERENCE: CW/9659-RAS-21

HEADINGS & ABBREVIATIONS

GROUP/TREE REF: TREE OR GROUP REFERENCE
 TAG NO: TAG NUMBER WHERE A TAG HAS BEEN AFFIXED TO TREE
 AGE: Y = YOUNG, SM = SEMI MATURE, EM = EARLY MATURE, M = MATURE, PM = POST MATURE, V = VETERAN
 HEIGHT (M): HEIGHT OF TREE OR MAXIMUM HEIGHT FOR THE GROUP, APPROXIMATELY 1 IN 10 TREES ARE MEASURED AND THE REMAINDER ESTIMATED AGAINST THE MEASURED TREES
 DBH: STEM DIAMETER FOR THE TREE OR MAXIMUM DIAMETER FOR THE GROUP - MEASURED OR ESTIMATED AT A HEIGHT OF APPROXIMATELY 1.5 METRES
 VITALITY: A MEASURE OF PHYSIOLOGICAL CONDITION. N = WITHIN NORMAL RANGE FOR SPECIES AND AGE, R = REDUCED FROM THE NORMAL RANGE FOR SPECIES AND AGE, P = POOR, MD = MORIBUND, D = DEAD
 TARGET TYPE: V = VEHICLE ON HIGHWAY; H = HUMAN; P = PROPERTY
 Mx TARGETS: WHERE TARGET HAS A VALUE GREATER THAN CONSTANT OCCUPATION BY ONE PERSON, OR A LIKELY REPAIR/REPLACEMENT VALUE GREATER THAN £2M
 TARGET: LIKELIHOOD OF A TARGET BEING OCCUPIED OR THE REPAIR OR REPLACEMENT VALUE OF PROPERTY EXPRESSED AS A FRACTION OF £2M
 SIZE: VALUE FOR THE RISK ASSESSED TREE OR BRANCH - EXPRESSED AS A FRACTION
 POF: PROBABILITY OF FAILURE WITHIN 12 MONTHS OF THE ASSESSMENT
 MASS %: WHERE THE MASS OF A BRANCH IS REDUCED BY DEGRADATION, A FRACTION MAY BE INTRODUCED TO REFLECT THE PROPORTION OF THE REDUCTION
 ROH: RISK OF HARM (ANNUAL)

MANAGEMENT CATEGORIES

- 1) SAFETY - HIGH
- 2) SAFETY - MEDIUM
- 3) SAFETY - LOW
- 4) SAFETY - LONG TERM
- 5) DAMAGE TO STRUCTURES - HIGH
- 6) DAMAGE TO STRUCTURES - MEDIUM
- 7) DAMAGE TO STRUCTURES - LOW
- 8) GENERAL MANAGEMENT - HIGH
- 9) GENERAL MANAGEMENT - MEDIUM
- 10) GENERAL MANAGEMENT - LOW
- 11) ONGOING MANAGEMENT
- 12) IMMEDIATELY PRIOR TO NEXT ASSESSMENT
- 13) NO PRIORITY

GROUP REF	TREE REF	TAG NO.	SPECIES	AGE	HEIGHT (M)	DBH (MM)	VITALITY	REVIEW COMMENTS	MANAGEMENT & CATEGORY	RISK ASSESSMENT OF	TARGET TYPE	Mx TARGETS	SIZE	POF	MASS%	ROH
G1			Mixed broadleaved species [Holly, Rowan, Gum, Apple, Pear]	Y/SM/EM	10	300	N	2019 July: - Bark wound/s to stem/s 2021 November: - No significant change since last assessment. See previous reviews		risk less than 1 in 1M - calculation unnecessary	-					<1/1M
G2			Mixed broadleaved species [Silver birch, Laburnum]	SM/EM	10	450	N/R	2019 July: - Tree/s recently topped 2021 November: - No significant change since last assessment. See previous reviews		risk less than 1 in 1M - calculation unnecessary	-					<1/1M
G3			Mixed species [Silver birch, Western hemlock]	SM/EM	12	500	N	2019 July: - Tree/s topped in the past 2021 November: - The hemlock tree is causing cracking and displacement of the bitmac surface and edging stones	7: Monitor displacement of surfacing	risk less than 1 in 1M - calculation unnecessary	-					<1/1M
G4			Mixed broadleaved species [Silver birch, Apple, Prunus sp. - Plum]	SM/EM	9	300	N/R	2019 July: - Branch/es encroaching into footway - Tree/s recently topped 2021 November: - No significant change since last assessment. See previous reviews	11: Prune to provide 3m clearance over footway	risk less than 1 in 1M - calculation unnecessary	-					<1/1M
G5			Mixed broadleaved species [Silver birch, Gean cherry, White stem birch]	SM	5	200	N/R	2019 July: - Root movement is causing cracking of the paving - Branch/es encroaching into footway - Tree/s recently topped 2021 November: - No significant change since last assessment. See previous reviews	11: Prune to provide 3m clearance over footway	risk less than 1 in 1M - calculation unnecessary	-					<1/1M

TREE RISK ASSESSMENT SCHEDULE

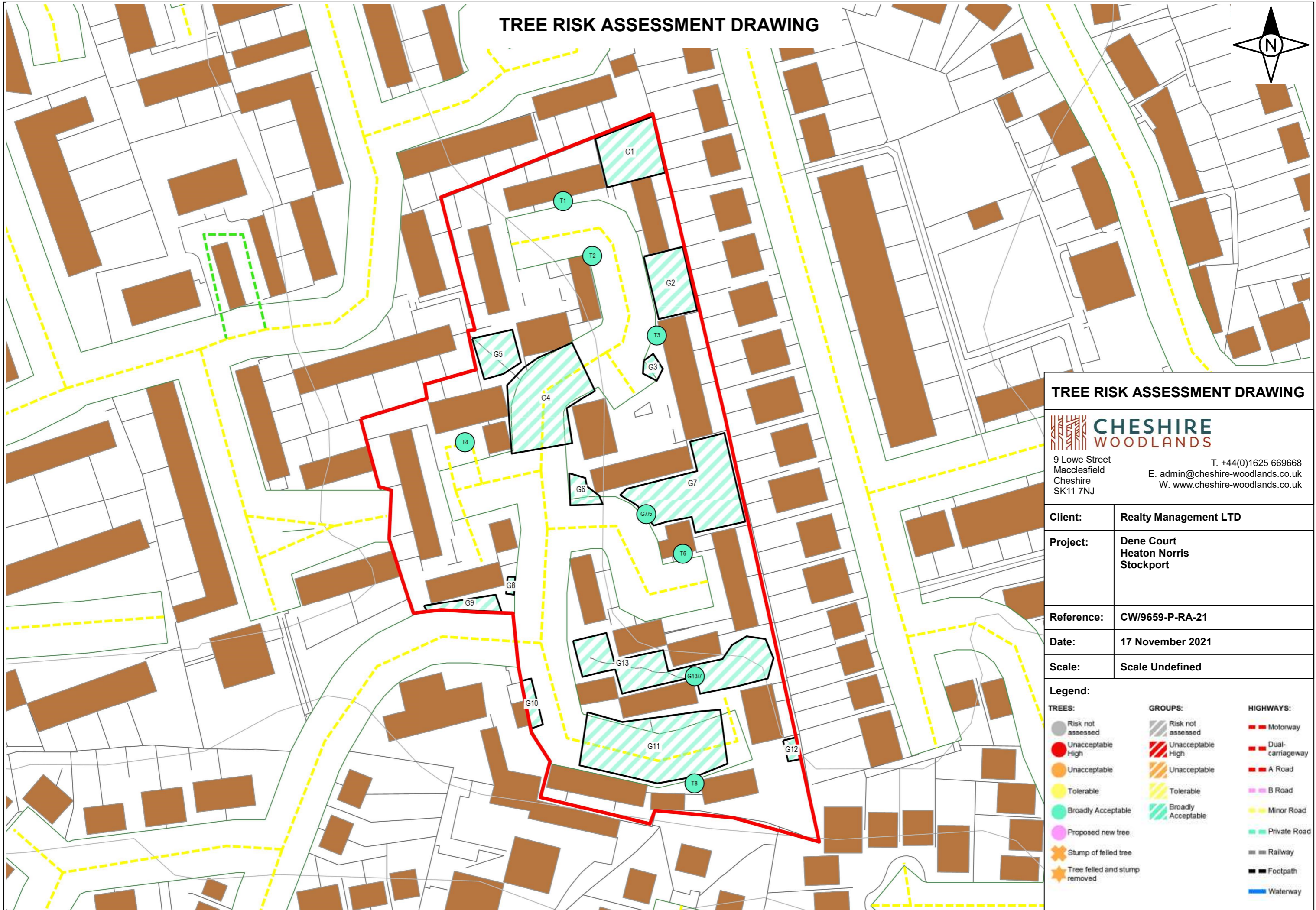
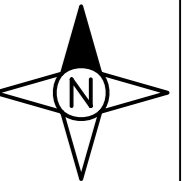
GROUP REF	TREE REF	TAG NO.	SPECIES	AGE	HEIGHT (M)	DBH (MM)	VITALITY	REVIEW COMMENTS	MANAGEMENT & CATEGORY	RISK ASSESSMENT OF	TARGET TYPE	MAX TARGETS	TARGET SIZE	POF	MASS %	ROI	
G6			Mixed species [Silver birch, Leyland cypress, Stump, Acer sp. - Maple sp.]	SM/EM	10	200	N/R	2019 July: - Group contains stump of failed birch tree 2021 November: - No significant change since last assessment. See previous reviews		risk less than 1 in 1M - calculation unnecessary	-					<1/1M	
G7			Mixed species [Silver birch, Beech, Holly, Corsican pine, Japanese cherry, Apple, Prunus sp. - Plum, Oak, Japanese maple, Red oak]	Y/SM/EM	14	400	N/R/P/MD	2019 July: - Pine tree tag no. 1838 and the silver birch to the southwest exhibit poor vitality, most likely as a result of over pruning 2021 November: - Needle browning in some of the pine trees, indicating reduced vitality	4: Monitor vitality	dead branch failure onto recreational area	H	1	4	4	2	100%	<1/1M
	G7/5		Scots pine	EM	15	500	N	2019 July: - Girdling roots - Branch/es obstructing lighting column 2021 November: - No significant change since last assessment. See previous reviews		risk less than 1 in 1M - calculation unnecessary	-					<1/1M	
G8			Mixed broadleaved species [Silver birch, Weeping willow]	SM/M	9	700	N/R	2019 July: - Tree/s displacing kerb/s - Tree/s displacing structure/s - Tree/s recently topped 2021 November: - A resident has voiced concerns over movement in the property during windy weather, that is associated with the willow tree. There are no obvious signs of property damage to the outer walls and the likely sandy nature of the underlying soils would commonly result in deeper rooting as opposed to surface rooting. If the resident is to provide video evidence of the movement, it would be prudent to contact a structural engineer to assess the situation		risk less than 1 in 1M - calculation unnecessary	-					<1/1M	
G9			Mixed ornamental trees [Gean cherry, Rowan]	Y	3	50	N	2019 July: - Stakes and ties require adjusting 2021 November: - Tree stakes and ties removed		risk less than 1 in 1M - calculation unnecessary	-					<1/1M	
G10			Alder	EM	13	450	N	2019 July: - Ownership unclear - Displacing footway and kerb edgings - Epicormic shoots to base 2021 November: - Bark wound/s to stem/s		risk less than 1 in 1M - calculation unnecessary	-					<1/1M	
G11			Mixed ornamental trees [Silver birch, Gean cherry, White stem birch]	SM/EM	14	300	N/R	2019 July: - Tree/s displacing surface/s - Visual and audible signs of decay to the lower stem/s and exhibiting adaptive growth - Tree/s recently topped 2021 November: - No significant change since last assessment. See previous reviews	4: Monitor vitality	risk less than 1 in 1M - calculation unnecessary	-					<1/1M	
G12			Beech	SM	11	300	N	2019 July: - Branch/es encroaching into recreational area 2021 November: - No significant change since last assessment. See previous reviews	10: Lift crown/s to provide a minimum 3m ground clearance	risk less than 1 in 1M - calculation unnecessary	-					<1/1M	

TREE RISK ASSESSMENT SCHEDULE

GROUP REF	TREE REF	TAG NO.	SPECIES	AGE	HEIGHT (M)	DBH (MM)	VITALITY	REVIEW COMMENTS	MANAGEMENT & CATEGORY	RISK ASSESSMENT OF	TARGET TYPE	TARGET SIZE	TARGET POB	MASS %	ROI
G13			Mixed species (Silver birch, Hawthorn, Leyland cypress, Corsican pine)	Y/SM/EM	14	850	N/R/P	2019 July: - Sparse crowns and many small diameter dead branches in some trees - Branches to the south of the group are in contact with the adjacent building - Branch/es encroaching into recreational area - Leaning stem/s - Tree/s recently topped 2021 November: - Some of the crowns are growing close to the buildings. There would be merit in maintaining a 2m clearance from all structures	11: Lift crown/s to provide a minimum 3m ground clearance 7: Prune to provide clearance from structures - 2m	risk less than 1 in 1M - calculation unnecessary	-				<1/1M
	G13/7		Corsican pine	EM	14	850	N	2021 November: - Minor dead hung-up branches in crown presenting a low risk and do not require removing		risk less than 1 in 1M - calculation unnecessary	-				<1/1M
	T1		Laburnum	SM	6	350	N	2019 July: - Incremental growth of the tree will most likely displace the fence over time 2021 November: - No significant change since last assessment. See previous reviews		risk less than 1 in 1M - calculation unnecessary	-				<1/1M
	T2		Apple	EM	4	200	R	2021 November: - Ongoing decline evident in poor shoot and foliage distribution - Topped in the past	9: Monitor vitality	risk less than 1 in 1M - calculation unnecessary	-				<1/1M
	T3		Prunus sp. - Plum	EM	5	200	R	2021 November: - No significant change since last assessment. See previous reviews	3: Monitor vitality	risk less than 1 in 1M - calculation unnecessary	-				<1/1M
	T4		Silver birch	EM	10	300	P	2019 July: - Exhibits a decline in the crown with small dia. dead branches - Bark wound/s to the stem/s - Recently topped 2021 November: - Ongoing decline evident in poor shoot and foliage distribution	4: Monitor vitality	risk less than 1 in 1M - calculation unnecessary	-				<1/1M
	T6		Purple leaved plum	SM	7	150	R	2019 July: - Branch/es obstructing lighting column 2021 November: - Dieback of bark to stem/s	11: Prune to provide clearance from light/s	risk less than 1 in 1M - calculation unnecessary	-				<1/1M
	T8		Silver birch	SM	10	200	N	2021 November: - Branch/es touching building - Topped in the past	7: Prune to provide clearance from building/s - 0.5m	risk less than 1 in 1M - calculation unnecessary	-				<1/1M

APPENDIX 2

TREE RISK ASSESSMENT DRAWING



TREE RISK ASSESSMENT DRAWING



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Client:	Realty Management LTD
Project:	Dene Court Heaton Norris Stockport
Reference:	CW/9659-P-RA-21
Date:	17 November 2021
Scale:	Scale Undefined

Legend:

TREES:	GROUPS:	HIGHWAYS:
● Risk not assessed	▨ Risk not assessed	— Motorway
● Unacceptable High	▨ Unacceptable High	— Dual-carriageway
● Unacceptable	▨ Unacceptable	— A Road
● Tolerable	▨ Tolerable	— B Road
● Broadly Acceptable	▨ Broadly Acceptable	— Minor Road
● Proposed new tree		— Private Road
✂ Stump of felled tree		— Railway
★ Tree felled and stump removed		— Footpath
		— Waterway

APPENDIX 3

GLOSSARY OF ARBORICULTURAL TERMS

Abscission. The shedding of a leaf or other short-lived part of a woody plant, involving the formation of a corky layer across its base; in some tree species twigs can be shed in this way

Abiotic. Pertaining to non-living agents; e.g. environmental factors

Absorptive roots. Non-woody, short-lived roots, generally having a diameter of less than one millimetre, the primary function of which is uptake of water and nutrients

Access facilitation pruning. One off tree pruning operation, the nature and effects of which are without significant adverse impact on tree physiology or amenity value, which is directly necessary to provide access for operations on site

Adaptive growth. In tree biomechanics, the process whereby the rate of wood formation in the cambial zone, as well as wood quality, responds to gravity and other forces acting on the cambium. This helps to maintain a uniform distribution of mechanical stress

Adaptive roots. The adaptive growth of existing roots; or the production of new roots in response to damage, decay or altered mechanical loading

Adventitious shoots. Shoots that develop other than from apical, axillary or dormant buds; see also 'epicormic'

Anchorage. The system whereby a tree is fixed within the soil, involving cohesion between roots and soil and the development of a branched system of roots which withstands wind and gravitational forces transmitted from the aerial parts of the tree

Ancient tree. A tree that has passed beyond maturity and is old, or aged, in comparison with other trees of the same species. An ancient tree is one that has all or most of the following characteristics: a) biological, aesthetic or cultural interest, because of its great age; b) a growth stage that is described as ancient or post-mature; c) a chronological age that is old relative to others of the same species

Arboricultural Method Statement. Methodology for the implementation of any aspect of development that is within the root protection area, or has the potential to result in loss of or damage to a tree to be retained

Arboriculturist. Person who has, through relevant education, training and experience, gained expertise in the field of trees in relation to construction

Architecture. In a tree, a term describing the pattern of branching of the crown or root system

Axial. Aligned along the axis of the stem, branch or root

Axil. The place where a bud is borne between a leaf and its parent shoot

Bacteria. Microscopic single-celled organisms, many species of which break down dead organic matter, and some of which cause diseases in other organisms

Bark. A term usually applied to all the tissues of a woody plant lying outside the vascular cambium, thus including the phloem, cortex and periderm; occasionally applied only to the periderm or the phellem

Bark expansion crack. The pattern of axial strips of bark on smooth-barked trees that have grown faster than the adjacent bark. A growth response to stretching of the bark by expansion of the underlying xylem

Basidiomycotina (Basidiomycetes). One of the major taxonomic groups of fungi; their spores are borne on microscopic peg-like structures (basidia), which in many types are in turn borne on or within conspicuous fruit bodies, such as brackets or toadstools. Most of the principal decay fungi in standing trees are basidiomycetes

Bolling. A term sometimes used to describe pollard heads

Bottle-butt. A broadening of the stem base and buttresses of a tree, in excess of normal and sometimes denoting a growth response to weakening in that region, especially due to decay involving selective delignification

Bracing. The use of rods or cables to restrain the movement between parts of a tree

Branch:

- **Primary.** A **first order branch** arising from a stem
- **Lateral.** A **second order branch**, subordinate to a primary branch or stem and bearing sub-lateral branches
- **Sub-lateral.** A **third order branch**, subordinate to a lateral or primary branch, or stem and usually bearing only twigs

Branch bark ridge. The raised arc of bark tissues that forms within the acute angle between a branch and its parent stem

Branch-collar. A visible swelling formed at the base of a branch whose diameter growth has been disproportionately slow compared to that of the parent stem; a term sometimes applied also to the pattern of growth of the cells of the parent stem around the branch base

Brown-rot. A type of wood decay in which cellulose is degraded, while lignin is only modified

Buckling. An irreversible deformation of a structure subjected to a bending load

Buttress zone. The region at the base of a tree where the major lateral roots join the stem, with buttress-like formations on the upper side of the junctions

Canker. A persistent lesion formed by the death of bark and cambium due to colonisation by fungi or bacteria

Canopy species. Tree species that mature to form a closed woodland canopy

Cellulose. A carbohydrate consisting of glucose molecules joined end-to-end, so as to form long filaments; a principal constituent of plant cell walls

Chlorosis. The loss of green pigment from plant tissues, caused by mineral deficiency. Chlorotic (adj.)

Compartmentalisation. The confinement of disease, decay or other dysfunction within an anatomically discrete region of plant tissue, due to passive and/or active defences operating at the boundaries of the affected region

Competent person. A person who has training and experience relevant to the matter being addressed and an understanding of the requirements of the task being approached.

Compression fork. An acute angled fork that is mechanically optimised for the growth pressure that two or more adjacent stems exert on each other

Compression strength. The ability of a material or structure to resist failure when subjected to compressive loading; measurable in trees with special drilling devices

Compressive loading. Mechanical loading which exerts a positive pressure; the opposite to tensile loading

Condition. An indication of the physiological condition of the tree. Where the term 'condition' is used in a report, it should not be taken as an indication of the stability of the tree

Construction. Site based operations with the potential to affect existing trees

Construction exclusion zone. Area based on the Root Protection Area from which access is prohibited for the duration of the project

Crown/Canopy. The main foliage bearing section of the tree

Crown lifting. The removal of limbs and small branches to a specified height above ground level

Crown thinning. The removal of a proportion of secondary branch growth throughout the crown to produce an even density of foliage around a well-balanced branch structure

Crown reduction/shaping. A specified reduction in crown size whilst preserving, as far as possible, the natural tree shape

Crown reduction/thinning. Reduction of the canopy volume by thinning to remove dominant branches whilst preserving, as far as possible the natural tree shape

Deadwood. Dead branch wood

Decurrent. In trees, a system of branching in which the crown is borne on a number of major widely-spreading limbs of similar size (cf. excurrent). In fungi with toadstools as fruit bodies, the description of gills which run some distance down the stem, rather than terminating abruptly

Decay. (of organic tissue) decomposition by fungi or bacteria

Defect. In relation to tree hazards, any feature of a tree which detracts from the uniform distribution of mechanical stress, or which makes the tree mechanically unsuited to its environment

Delamination. The separation of wood layers along their length, visible as longitudinal splitting

Desire-line footpath. A footpath that has been created by regular use rather than by design and construction

Dieback. The death of parts of a woody plant, starting at shoot-tips or root-tips

Disease. A malfunction in or destruction of tissues within a living organism, usually excluding mechanical damage; in trees, usually caused by pathogenic micro-organisms

Distal. In the direction away from the main body of a tree or subject organism (cf. proximal)

Dominance. In trees, the tendency for a leading shoot to grow faster or more vigorously than the lateral shoots; also the tendency of a tree to maintain a taller crown than its neighbours

Dormant bud. An axial bud which does not develop into a shoot until after the formation of two or more annual wood increments; many such buds persist through the life of a tree and develop only if stimulated to do so

Dysfunction. In woody tissues, the loss of physiological function, especially water conduction, in sapwood

DBH (Diameter at Breast Height). Stem diameter measured at a height of 1.5 metres (UK) or the nearest measurable point. Where measurement at a height of 1.5 metres is not possible, another height may be specified

Deadwood. Branch or stem wood bearing no live tissues. Retention of deadwood provides valuable habitat for a wide range of species and seldom represents a threat to the health of the tree. Removal of deadwood can result in the ingress of decay to otherwise sound tissues and climbing operations to access deadwood can cause significant damage to a tree. Removal of deadwood is generally recommended only where it represents an unacceptable level of hazard

Early-wood. The wood laid down around the time of the main flush of shoot growth in the early part of the growing season

Endophytes. Micro-organisms that live inside plant tissues without causing overt disease, but in some cases capable of causing disease if the tissues become physiologically stressed, for example by lack of moisture

Engineer-designed hard surfacing. Hard surfacing constructed within the 'Root protection area' of a tree, which will be designed by a structural or geotechnical engineer in collaboration with an arboriculturist as set out in clause 7.4 of British Standard BS5837:2012. The purpose being to minimise the effects of the construction on the health of the tree.

Epicormic shoot. A shoot having developed from a dormant or adventitious bud and not having developed from a first year shoot

Excrescence. Any abnormal outgrowth on the surface of tree or other organism

Excurrent. In trees, a system of branching in which there is a well-defined central main stem, bearing branches which are limited in their length, diameter and secondary branching (cf. decurrent)

Fastigate. Having upright, often clustered branches

Felling licence. In the UK, a permit to fell trees in excess of a stipulated number of stems or volume of timber

Fibre-buckling. The kinking of wood fibres and failure of other xylem elements when exposed to compressive loading

Field layer. Herbs, ferns, grasses and sedges

First-order branch. A high order branch, usually arising from a stem

Flush-cut. A pruning cut which removes part of the branch bark ridge and or branch-collar

Girdling root. A root which circles and constricts the stem or roots possibly causing death of phloem and/or cambial tissue

Ground layer. Mosses, ivy, lichens and fungi

Guying. A form of artificial support with cables for trees with a temporarily inadequate anchorage

Habit. The overall growth characteristics, shape of the tree and branch structure

Haloing. Removing or pruning trees from around the crown of another (usually mature or post-mature) tree to prevent it becoming suppressed

Hazard beam. An upwardly curved part of a tree in which strong internal stresses may occur without being reduced by adaptive growth; prone to longitudinal splitting

Heartwood/false-heartwood. The dead central wood that has become dysfunctional as part of the aging processes and being distinct from the sapwood

Heave. A term mainly applicable to a shrinkable clay soil which expands due to re-wetting after the felling of a tree which was previously extracting moisture from the deeper layers; also the lifting of pavements and other structures by root diameter expansion; also the lifting of one side of a wind-rocked root-plate

High canopy tree species. Tree species having potential to contribute to the closed canopy of a mature woodland or forest

Incipient failure. In wood tissues, a mechanical failure which results only in deformation or cracking, and not in the fall or detachment of the affected part

Included bark (ingrown bark). Bark of adjacent parts of a tree (usually forks, acutely joined branches or basal flutes) which is in face-to-face contact

Increment borer. A hollow auger, which can be used for the extraction of wood cores for counting or measuring wood increments or for inspecting the condition of the wood

Infection. The establishment of a parasitic micro-organism in the tissues of a tree or other organism

Internode. The part of a stem between two nodes; not to be confused with a length of stem which bear nodes but no branches

Laser Rangefinder. A device that uses a laser beam to measure distance, angle, and height.

Lateral branch: A side branch

Late-wood. The wood laid down after the time of the first main flush of shoot growth. Usually denser than the early-wood

Lever arm. A mechanical term denoting the length of the lever represented by a structure that is free to move at one end, such as a tree or an individual branch

Lesion. Death or abnormal change in tissues, usually associated with disease or trauma

Lignin. The hard, cement-like constituent of wood cells; deposition of lignin within the matrix of cellulose microfibrils in the cell wall is termed Lignification

Lions tailing. A term applied to a branch of a tree that has few if any side-branches except at its end, and is thus liable to snap due to end-loading

Loading. A mechanical term describing the force acting on a structure from a particular source; e.g. the weight of the structure itself or wind pressure

Loam. A soil with roughly equal proportions of sand, silt, and clay

Longitudinal. Along the length (of a stem, root or branch)

Lopping. A term often used to describe the removal of large branches from a tree, but also used to describe other forms of cutting

Marginal browning of leaves. Death of a tissues to the margin or edge of the leaf

Mature Heights (approximate):

- **Low maturing** – less than 8 metres high
- **Moderately high maturing** – 8 – 12 metres high
- **High maturing** – greater than 12 metres high

Microdrill. An electronic rotating steel probe, which when inserted into woody tissue provides a measure of tissue density

Minor deadwood. Deadwood of a diameter less than 25mm and or unlikely to cause significant harm or damage upon impact with a target beneath the tree

Mulch. Material laid down over the rooting area of a tree or other plant to help conserve moisture; a mulch may consist of organic matter or a sheet of plastic or other artificial material

Mycelium. The body of a fungus, consisting of branched filaments (hyphae)

Obvious defects. Defects that are so apparent that most people, whether specialist or not, would recognise them on taking a general, but not necessarily close view of the tree

Occluding tissues. A general term for the roll of wood, cambium and bark that forms around a wound on a woody plant (cf. woundwood)

Occlusion. The process whereby a wound is progressively closed by the formation of new wood and bark around it

Pathogen. A micro-organism which causes disease in another organism

Phloem. Vascular tissue that distributes the products of photosynthesis (sugars) around the plant

Photosynthesis. The process whereby plants use light energy to split hydrogen from water molecules and combine it with carbon dioxide to form carbohydrates that are basic building block for plant growth. Photosynthetic capacity is the plants ability to produce carbohydrates

Phytotoxic. Toxic to plants

Pollarding. The removal of the tree canopy, back to the stem or primary branches, usually to a point just outside that of the previous cutting. Pollarding may involve the removal of the entire canopy in one operation, or may be phased over several years. The period of safe retention of trees having been pollarded varies with species and individuals. It is usually necessary to re-pollard on a regular basis, annually in the case of some species

Primary branch. A major branch, generally having a basal diameter greater than 0.25 x stem diameter

Primary root zone. The soil volume most likely to contain roots that are critical to the health and stability of the tree and normally defined by reference BS5837 (2012) Trees in Relation to design, demolition and construction

Priority. Works may be prioritised, 1. = high, 5. = low

Probability. A statistical measure of the likelihood that a particular event might occur

Proximal. In the direction towards from the main body of a tree or other living organism (cf. distal)

Pruning. The removal or cutting back of twigs or branches, sometimes applied to twigs or small branches only, but often used to describe most activities involving the cutting of trees or shrubs

Radial. In the plane or direction of the radius of a circular object such as a tree stem

Rams-horn. In connection with wounds on trees, a roll of occluding tissues which has a spiral structure as seen in cross-section

Rays. Strips of radially elongated parenchyma cells within wood and bark. The functions of rays include food storage, radial translocation and contributing to the strength of wood

Reactive Growth/Reaction Wood. Production of woody tissue in response to altered mechanical loading; often in response to internal defect or decay and associated strength loss (cf. adaptive growth)

Removal of deadwood. Unless otherwise specified, this refers to the removal of all accessible dead, dying and diseased branchwood and broken snags

Removal of major deadwood. The removal of, dead, dying and diseased branchwood above a specified size

Respacing. Selective removal of trees from a group or woodland to provide space and resources for the development of retained trees

Residual wall. The wall of non-decayed wood remaining following decay of internal stem, branch or root tissues

Rhizomorph. A root-like aggregation of fungal hyphae

Rib. A ridge of wood that has usually developed because of locally increased mechanical loading. Often associated with internal cracking in the wood of the stem, branch, or root.

Ring-barking (girdling). The removal of a ring of bark and phloem around the circumference of a stem or branch, normally resulting in an inability to transport photosynthetic assimilates

below the area of damage. Almost inevitably results in the eventual death of the affected stem or branch above the damage

Ripewood. The older central wood of those tree species in which sapwood gradually ages without being converted to heartwood

Root-buttresses. A buttress-like formation at the transition between roots and stems

Root-collar. The transitional area between the stem/s and roots

Root-collar examination. Excavation of surfacing and soils around the root-collar to assess the structural integrity of roots and/or stem

Root protection area (RPA). Layout design tool indicating a national minimum area around a tree deemed to contain sufficient roots and rooting volume to maintain the tree's viability and where the protection of the roots and soil structure is treated as a priority

Root zone. Area of soils containing absorptive roots of the tree/s described. The **Primary** root zone is that which we consider of primary importance to the physiological well-being of the tree

Saprophytic fungi. Fungi that live on dead or decomposing matter (in the tree) as opposed to functional, living tissues

Sap-run. Liquid running down a stem, branch, or root buttress and providing a food source or other habitat resource. Originating from phloem or xylem death or infections, or water that has accumulated in or run through decaying material.

Sapwood. Living xylem tissues

Safety factor. The ratio of the maximum stress that a structural part of a tree can withstand to the maximum stress experienced under normal conditions

Screef. To clear surface vegetation (commonly up to a depth of around 20mm)

Secondary branch. A branch, generally having a basal diameter of less than 0.25 x stem diameter

Selective delignification. A kind of wood decay (white-rot) in which lignin is degraded faster than cellulose

Senescence. The condition or process of deterioration with age.

Service. Any above- or below-ground structure or apparatus required for utility provision e.g. drainage, gas supplies, ground source heat pumps, CCTV and satellite communications

Shedding. In woody plants, the normal abscission, rotting off or sloughing of leaves, floral parts, twigs, fine roots and bark scales

Shoot. The elongating region of a stem or branch

Shrub species. Woody perennial species forming the lowest level of woody plants in a woodland and not normally considered to be trees

Silviculture. The practice of controlling the establishment, growth, composition, health, and quality of forests to meet diverse needs and values

Silvicultural thinning. Removal of selected trees to favour the development of retained specimens to achieve a management objective

Single-up. Removal of stems from a multi-stemmed tree with the aim of developing a tree with a single stem.

Simultaneous white-rot. A kind of wood decay in which lignin and cellulose are degraded at about the same rate

Snag. In woody plants, a portion of a cut or broken stem, branch or root which extends beyond any growing-point or dormant bud; a snag usually tends to die back to the nearest growing point

Soft-rot. A kind of wood decay in which a fungus degrades cellulose within the cell walls, without any general degradation of the wall as a whole

Soil auger. A hand-held steel auger 60mm diameter auger used for extracting soil samples.

Soil horizons. A layer parallel to the soil surface, whose physical characteristics differ from the layers above and beneath:

- O) Organic matter - Litter layer of plant residues
- A) Surface soil - Layer of mineral soil with accumulation of organic matter
- B) Subsoil - This layer accumulates mineral and organic compounds.
- C) Parent rock - Layer of large unbroken rocks
- R) Bedrock - Partially weathered bedrock at the base of the soil profile

Soil sample. A sample of soil extracted for the purpose of either field or laboratory testing to determine mineral, chemical or structural composition, and or moisture content and shrinkability.

Sounding hammer. A small plastic or nylon hammer used for assessing the audible signs of decay, cracks and other features in trees

Spores. Propagules of fungi and many other life-forms; most spores are microscopic and dispersed in air or water

Sporophore. The spore bearing structure of fungi

Sprouts. Adventitious shoot growth erupting from beneath the bark

Squirrel damage. Stripping of the bark from stems or branches by squirrels. This can result in the death of branches or even entire trees

Stem/s. Principle above-ground structural component(s) of a tree that supports its branches

Stem taper. The downward tapering of a tree stem out into the flare of the root buttresses

Stress. In plant physiology, a condition under which one or more physiological functions are not operating within their optimum range, for example due to lack of water, inadequate nutrition or extremes of temperature

Stress. In mechanics, the application of a force to an object

Strain. In mechanics, the distortion of an object caused by a stress

Stringy white-rot. The kind of wood decay produced by selective delignification

Storm. A layer of tissue which supports the fruit bodies of some types of fungi, mainly ascomycetes

Structural roots. Roots, generally having a diameter greater than ten millimetres, and contributing significantly to the structural support and stability of the tree

Structure. Manufactured object, such as a building, carriageway, path, wall, service run, and built or excavated earthwork

Subsidence. In relation to soil or structures resting in or on soil, a sinking due to shrinkage when certain types of clay soil dry out, sometimes due to extraction of moisture by tree roots

Subsidence. In relation to branches of trees, a term that can be used to describe a progressive downward bending due to increasing weight

Taper. In stems and branches, the degree of change in girth along a given length

Target canker. A kind of perennial canker, containing concentric rings of dead occluding tissues

Targets. In tree risk assessment (with slight misuse of normal meaning) persons or property or other things of value which might be harmed by mechanical failure of the tree or by objects falling from it

Terminal xylem. The last layers of xylem cells produced at the end of the growing season

Topping. In arboriculture, the removal of the crown of a tree, or of a major proportion of it

Torsional stress. Mechanical stress applied by a twisting force

Translocation. In plant physiology, the movement of water and dissolved materials through the body of the plant

Transpiration. The evaporation of moisture from the surface of a plant, especially via the stomata of leaves; it exerts a suction which draws water up from the roots and through the intervening xylem cells

Tree Protection Plan. Scale drawing, informed by descriptive text where necessary, based upon the finalised proposals, showing trees for retention and illustrating the tree and landscape protection measures

Tree Risk Assessment. An assessment and description of the risks and where appropriate the values associated with a tree or trees. The primary risk being considered is that from falling trees. Other risks, such as damage to infrastructure, interruption of service and building subsidence may also be considered

- Walkover – A general view of the tree population considered in the context of the adjacent land-use to identify trees that present significantly elevated risks
- Drive-by - A general view of the tree population from a moving vehicle and considered in the context of the adjacent land-use to identify trees that present significantly elevated risks
- Individual – the assessment of risks from a single tree considered in the context of the adjacent land-use to identify trees that present significantly elevated risks

Understorey. This layer consists of younger individuals of the dominant trees, together with smaller trees and shrubs which are adapted to grow under lower light conditions

Understorey tree species. Tree species not having potential to attain a size at which they can contribute to the closed high canopy of a woodland

Vascular cambium. Sometimes described simply as ‘cambium’. Layer of dividing cells producing xylem (woody) tissue internally and phloem (bark) tissue externally

Vascular dysfunction. Dysfunction of water conducting cells

Vascular wilt. A type of plant disease in which water-conducting cells become dysfunctional

Vessels. Water-conducting cells in plants, usually wide and long for hydraulic efficiency; generally not present in coniferous trees

Veteran tree. A tree that has the physical characteristics of an ancient tree but is not ancient in years, compared with others of the same species

Vigour. The expression of carbohydrate expenditure to growth (in trees)

Vitality. A measure of physiological condition. N = within normal range for species and age, R = reduced from the normal range for the species and age, P = poor

Volunteer trees. Trees arising from natural colonisation rather than having been planted

Weeping lesion. Exudations from a lesion in plant tissue

Wet flush. Where water from underground flows out onto the surface to create an area of saturated ground, rather than a well-defined channel

White-rot. A range of kinds of wood decay in which lignin, usually together with cellulose and other wood constituents, is degraded

Wind exposure. The degree to which a tree or other object is exposed to wind, both in terms of duration and velocity

Wind pressure. The force exerted by a wind on a particular object

Windthrow. The blowing over of a tree at its roots

Wound dressing. A general term for sealants and other materials used to cover wounds in the hope of protecting them against desiccation and infection; only of proven value against fresh wound parasites

Woundwood. Wood with atypical anatomical features, formed in the vicinity of a wound

Xylem. Secondary xylem; the main structurally supporting and water-conducting element of trees (refined definition specific to this case)